Pacifoco Inc.

Pacifoco Oil & Gas

Asset-based Oil & Gas Investments for a Growing U.S. Energy Demand

NEXT SLIDE

Pacifoco Inc.

The Problem

Rising United States Energy Demand

The U.S. continues to face rising demand for reliable energy, fueled by economic recovery, industrial growth, and increased electricity consumption from data centers, manufacturing, and electrification. Oil prices have already climbed above $90 per barrel, with leading analysts projecting sustained levels above $100 in the near term. At the same time, natural gas demand is surging as it serves as both a critical fuel for electricity generation and a transition energy source in the move toward lower-carbon systems.

Reliance on foreign imports exposes the U.S. to geopolitical volatility, while many domestic oil and gas assets remain underutilized or distressed. This combination of high demand, constrained supply, and untapped opportunities underscores the urgent need for efficient, asset-based energy investments.

Pacifoco Inc.

Solution

Pacifoco's Asset-Based Model

Pacifoco provides a direct solution by acquiring distressed or discounted oil and natural gas assets and deploying capital into drilling new wells, reworking existing fields, and optimizing production. With access to proven basins in Oklahoma, Texas, and Louisiana, Pacifoco leverages industry veterans—petroleum engineers, geologists, and consultants with decades of operational expertise—to evaluate and maximize both oil and natural gas reserves. The company's model is designed to unlock hidden value, enhance production, and deliver structured returns to investors through equity growth and targeted income distributions.

3D Seismic Technology

3D seismic imaging allows oil companies to build accurate underground models, revealing potential reservoirs that traditional 2D methods might miss. This technology reduces drilling risk, cuts costs, and increases the likelihood of successful well development.

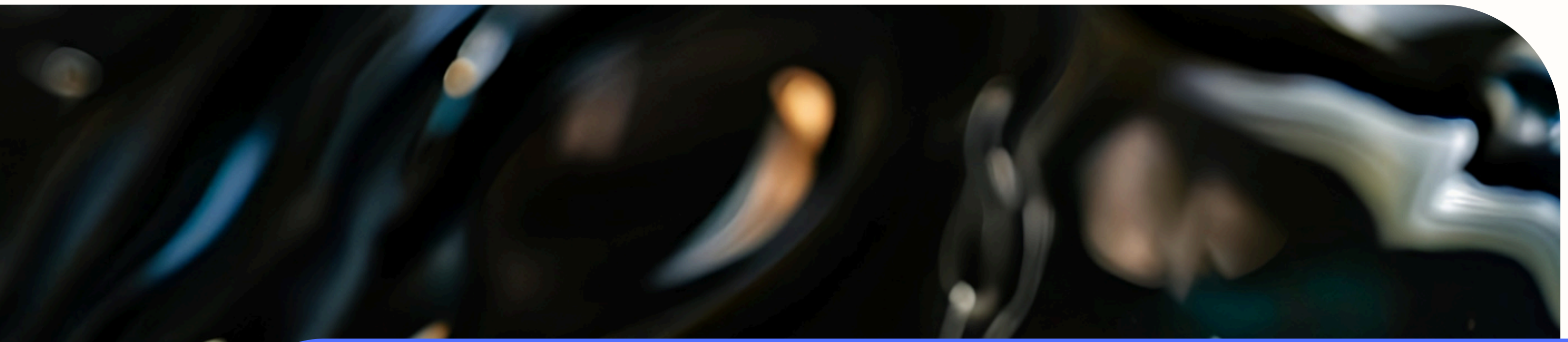
Generational Operators

Pacifoco works alongside Inland Oil & Gas, a regional operator with multi-generational experience in Oklahoma's oil-rich basins. Inland provides on-the-ground operational expertise, including drilling, well management, and navigating local regulations.

Regulatory Strategy

Operating within U.S. jurisdictions such as Oklahoma, Texas, and Louisiana offers key regulatory advantages. These states maintain energy-friendly policies, established permitting processes, and favorable tax structures that encourage oil and gas development.

Market Opportunity



Oil Applications

Oil is a versatile resource with *thousands* of uses, including fuels, industrial products like plastics and lubricants, consumer goods, agricultural chemicals, and pharmaceuticals. Its extensive applications provide energy and essential materials across nearly every sector of modern life.

Natural Gas

When drilling for oil, natural gas is often produced as a byproduct, providing an additional revenue stream and improving overall project economics. Capturing and selling this gas can offset operational costs, supply local energy markets, and reduce waste, making oil extraction more efficient and environmentally responsible.

U.S. Oil & Gas Market

The U.S. oil and natural gas markets both present compelling opportunities. Oil prices have ranged between \$30–\$120 per barrel over the past several years, while natural gas demand continues to climb as it powers nearly 40% of U.S. electricity generation. This environment creates a favorable backdrop for acquiring undervalued leases and production assets, particularly from distressed sellers.

Pacifoco's focus on energy-rich regions—Oklahoma, Texas, Louisiana, and California—offers exposure to established oil reserves and natural gas fields with strong production potential. As U.S. policy emphasizes both energy independence and stable electricity supply, domestic producers are positioned to benefit from pricing tailwinds and strategic demand.

Pacifoco Inc.

Business Model

Pacifoco's Model

Pacifoco's business model is straightforward and asset-based, focusing on long-term returns from physical oil and natural gas leases on reserves and production. Capital is raised through a $15 million Series A Convertible Preferred Stock offering at $2.00 per share.

Revenue is generated from hydrocarbon sales, and shareholders receive a 10% common stock dividend plus a "Special Distribution Allocation" from net income of new projects. This structure offers accredited investors both possible income and growth potential in a tangible, energy-backed asset class.

Asset-Based | **10% Stock Dividend** | **Special Distributions**

Pacifoco Inc.

Use of Proceeds

- New well drilling in Oklahoma and Texas
- Reworks and enhanced recovery projects on existing oil and gas wells
- Acquisitions of distressed or discounted producing properties (oil and natural gas)
- Expansion of working interests in Louisiana natural gas fields
- Overhead, General working capital, and redemption of promissory notes
- Legal, administrative, and offering-related expenses

Traction

A Record of Success

Founded in 2015 by Blackstone Oil & Gas, Pacifoco has already demonstrated its ability to identify, acquire, and monetize oil and gas opportunities. The company has secured lease acquisitions in Oklahoma, holds a 4% working interest in the South Louisiana Pie Operating Oil Field, and maintains royalty positions across California, Texas, Oklahoma, and Louisiana. Past successes include royalty payments exceeding $250,000 from producing wells, as well as leveraging Pie Operating management experience in scaling Interoil from startup to a $1 billion public company. This track record highlights both operational credibility and financial discipline.

01

Key Milestones

Pacifoco, via Inland Oil & Gas, has secured leases in Oklahoma, a 4% working interest in Louisiana, and royalties across four states, backed by leadership with experience scaling from Interoil experts to $1B.

02

Expanding Investor Network

The company continues to attract accredited investors seeking energy-backed assets, broadening participation through consistent results and transparent structures.

Strategy

Acquisition & Application

Pacifoco’s strategy centers on disciplined acquisitions and rapid deployment of capital into high-potential projects. By partnering with Inland Oil & Gas in Oklahoma and other strategic operators, the company can quickly activate drilling and production. Funds raised through staged closings allow Pacifoco to align capital deployment with project milestones, minimizing idle capital and accelerating cash flow generation. The offering is structured exclusively for accredited investors, providing access to a traditionally institutional asset class with strong distribution features.

Pacifoco Inc.

Team

Pacifoco Oil & Gas

The Pacifoco team combines decades of expertise in finance, oil and gas operations, and strategic consulting. Their collective experience in portfolio management, financial structuring, and corporate governance ensures disciplined investment decisions and operational excellence. This depth of knowledge positions the team to deliver long-term growth and value for investors.

Peter Laehy

Director & Consultant

- Senior executive with extensive experience in oil & gas operations.
- CEO of Pacific Energy Solutions, Inc. since 2003, specializing in renewable fuel energy plants and infrastructure systems.
- Holds 7 patents related to energy production and processing.
- Studied Business Administration at Belknap College.

John R. Deller

Consultant

- Over 30 years of Wall Street financial experience.
- Managed investment portfolios for high-net-worth individuals, municipalities, and trusts.
- Held senior roles at firms including Dean Witter Reynolds, Bateman Eichler, Hill Richards, Kemper Securities, and Prudential Securities.
- Holds a BS in Speech and Political Science from Willamette University.

Mark Paulino

President, Director, & Secretary

- Over 30 years in the retail securities industry, managing millions in over 100 accounts.
- Founded Hennessey Financial in 1999 and serves as President and CEO.
- Served as President and board member of GlobalVest Corporation from 2005–2017.
- Joined Blackstone's Board of Directors in 2016.
- Holds a BS in Organizational Communications from ASU

Karn Myers

Director & Treasurer

- Served as Executive Associate to her late husband, Mark Dodge, former Chairman and CFO of Blackstone.
- Co-founded FixNation in 2007, the largest feral cat organization in greater Los Angeles.
- Extensive experience in executive assistance, real estate, and office management.
- Served in officer training at First Interstate Bank.

Steven Sogard

Consultant & Advisor

- Over 40 years of business and financial consulting experience.
- Specializes in oil and gas, real estate, and corporate strategy.
- Advises on mergers, acquisitions, and financial structuring to support growth.
- Provides guidance on corporate governance and strategic direction.
- Consultant to Blackstone Oil and Gas and Pacifoco since inception.

John Daybell

Director & Consultant

- Over 30 years of experience in the insurance industry
- Currently serves as Commercial Casualty Claim Supervisor at Rockingham Insurance Company
- Licensed in over 30 states with an AIG designation since 1997
- Expertise in coverage analysis, audits, claim reviews, and managing adjusters
- Holds a B.S. in Business Management

Pacifoco Inc.

Ask & Use of Funds

Investment & Use of Funds

Pacifoco is seeking to raise up to $15 million through its Series A Convertible Preferred Stock offering at **$2.00 per share**. The **minimum subscription is $50,000**, with shareholders reserving First Right of Refusal opportunities in the future. This structure ensures investor protections while providing Pacifoco with the capital to expand drilling, secure new leases, and grow production. Investors benefit from structured income via dividends and distributions, along with equity upside in a company positioned to capitalize on U.S. energy market dynamics.

Pacifoco Inc.

DESERT CAPITAL
MANAGEMENT GROUP

Thank You

We appreciate your time and consideration.

Contact **Desert Capital Management Group** for more information.

310.640.9100

dsrtcptl.com

Sources

EIA. (2025, June 10). Data center demand to push U.S. power use to record highs in 2025–26, EIA says. Reuters. https://www.reuters.com/business/energy/data-center-demand-push-us-power-use-record-highs-2025-26-eia-says-2025-06-10

ICF. (2024, December 12). Electricity demand is expected to grow substantially through 2050. ICF. https://www.icf.com/insights/energy/electricity-demand-expected-to-grow

McKinsey & Company. (2023, September 7). Powering a new era of U.S. energy demand. McKinsey Insights. https://www.mckinsey.com/industries/public-sector/our-insights/powering-a-new-era-of-us-energy-demand

Goldman Sachs. (2024, February 21). Oil prices are forecast to trade between $70 and $100 a barrel in 2024. Goldman Sachs Global Investment Research. https://www.goldmansachs.com/insights/articles/oil-prices-are-forecast-to-trade-between-70-and-100-a-barrel-in-2024

Reuters. (2025, June 18). Goldman estimates geopolitical risk premium around $10 per barrel in Brent. Reuters. https://www.reuters.com/business/energy/goldman-estimates-geopolitical-risk-premium-around-10-per-barrel-brent-after-2025-06-18

Oil Store. (2023, September 26). Goldman Sachs raises 12-month Brent forecast to $100 per barrel. Oil Store. https://www.oil-store.co.uk/blog/goldman-sachs-raises-12-month-brent-forecast-to-100-per-barrel

U.S. Department of Energy. (2024). Electricity demand growth resource hub. Energy.gov. https://www.energy.gov/policy/electricity-demand-growth-resource-hub

Milman, O. (2024, March 21). Why is US energy demand soaring? Climate crisis and AI drive record growth. The Guardian. https://www.theguardian.com/business/2024/mar/21/why-is-us-energy-demand-soaring-climate-crisis

Worland, J. (2024, October 3). AI is driving rising global electricity demand. TIME. https://time.com/7272558/ai-rising-global-electricity-demand